28 05 2009 Goldman Sachs alza le stime sull' SP500 e consiglia Petrobras per puntare sulla ripresa a fine anno

Siccome oggi voglio fare il bastian contrario, ecco a Voi una bella notizia, fresca dai maghi di GS, e sono numeri concreti, non ipotesi o proiezioni:

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May 28 (Bloomberg) -- Visa Inc. and First Solar Inc. are among the five likely candidates to replace General Motors Corp. should the automaker be dropped from the Standard & Poor's 500 Index, Goldman Sachs Group Inc. said.

GM, the biggest U.S. automaker, plans to file for bankruptcy protection on June 1, according to people familiar with the company's plans. A bankruptcy probably would lead to the stock's removal from the U.S. equity benchmark, based on S&P's inclusion criteria, strategist David Kostin wrote in a note to clients today.

Removing the automaker would boost Goldman's 2009 earnings estimate for companies in the index by $1.53 a share to $55 and boost the 2010 projection by 68 cents to $74, the New York-based strategist wrote.

His other picks for GM's replacement in the equity benchmark include FMC Technologies Inc., the largest provider of subsea systems for oil and natural-gas fields; Ross Stores Inc., the owner of the Ross Dress for Less discount chain; and SAIC Inc., a defense contractor specializing in computer services.

Visa is the world's largest electronic-payments network, while First Solar is the largest manufacturer of thin-film solar power modules.

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Tradotto in parole povere:

Meglio che GM fallisca e si tolga di mezzo.

Gli analisti di Goldman hanno già calcolato di quanto aumenteranno le stime medie di rendimento sull'SP500 per il 2009 e le proiezioni per il 2010.

Forse il nostro problema è quello di guardare indietro (aiuto !!!! fallisce GM, che guaio), mentre si deve guardare avanti, guardiamo la parte vuota del bicchiere, mentre dovremmo guardare quella piena: cosa succede tecnicamente sugli indici?

Questo è l'effetto stimato dagli analisti di GS sull'SP500.

Poi c'è quello sul DJ, che sarà molto diverso per i modi di calcolo dei pesi, ma certo peggio di GM, non troveranno niente. quindi anche lì ci sarà una robusta revisione degli utili al rialzo.

Della serie, morto un Papa, se ne fa un Altro.....

Ed eccone un'altra di notizia rialzista, sempre dagli Harry Potter di GS.

Visto che è un titolo suggerito nel portafoglio difensivo, non dispiacerà affatto sentirla....

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Goldman Sachs Group Inc. recommended investors sell bearish options on the U.S.-listed shares of Petroleo Brasileiro SA, Brazil's state-controlled oil company, on the prospect that oil prices will climb, boosting revenue.

Investors should sell Petrobras October $34 put options for $1.95 because a U.S. economic recovery and lower petrochemical supplies will limit declines in the price of oil, Goldman strategists led by Stuart Kaiser wrote in a note to clients. Petrobras American depositary receipts rose 1.9 percent to $42.69 at 9:57 a.m. in New York trading.

“Recent inventory data and signs of stabilization in U.S. demand reduce the likelihood of a pullback,” the New York-based strategists wrote. “More positive data points renew our interest in selling out-of-the-money puts.”

Goldman Sachs added Petrobras to its “conviction buy” list on May 26, saying Brazil will be the only area outside of the Organization of Petroleum Exporting Countries “on track to achieve meaningful crude oil supply growth in the decades ahead.”

Crude oil for July delivery rose as much as 0.8 percent, to $63.93 a barrel today on the New York Mercantile Exchange, the highest for a contract nearest to expiry since Nov. 13. The American Petroleum Institute said yesterday oil supplies fell 2.82 million barrels to 364.7 million in the week to May 22.

The U.S. recession will probably end in the third quarter, a survey of business economists showed. The world’s largest economy and energy consumer will begin to expand next quarter, according to 74 percent of economists in a National Association for Business Economics survey.

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L'ultimo periodo della notizia è la mazzata definitiva per gli short:

chi ha avuto, ha avuto,

chi ha dato, ha dato,

scordiamoci il passato,

siamo tutti Americani..... paisà